FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

l	OMB APPRO	VAL
	OMB Number:	3235-0287
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Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

	d Address of JAMES	<u>CA</u>	2. Issuer Name and Ticker or Trading Symbol CASUAL MALE RETAIL GROUP INC CMRG]									heck al	all applicable) Director		g Person(s) to Issu 10% Own		vner			
(Last) (First) (Middle) 11215 METRO PARKWAY							3. Date of Earliest Transaction (Month/Day/Year) 04/28/2004									Officer (give title below)		Other (spec below)		
(Street) FT MYERS FL 33912 (City) (State) (Zip)					4. If	4. If Amendment, Date of Original Filed (Month/Day/Year)									ne) <mark>X</mark> I	vidual or Joint/Group Filing (Check Applicable Form filed by One Reporting Person Form filed by More than One Reporting Person				
Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned																				
1. Title of Security (Instr. 3) 2. Transac Date (Month/Da						Execution Date			Transaction Disposed Code (Instr. 5)			ities Acquired (A) d Of (D) (Instr. 3,			4 and Second Ben Owr		mount of urities neficially ned Following ported		nership : Direct Indirect str. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
								Code	v	Amount	(A (D) or)	Price	Tr	ansac	nsaction(s) str. 3 and 4)			(111301.4)	
Common Stock, \$.01 par value 04/28/						2004			J ⁽¹⁾		300	A S		\$9.	99	300			D	
	Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)																			
1. Title of Derivative Security (Instr. 3)	ve Conversion Date Execution Date, or Exercise (Month/Day/Year) if any			4. Transa Code (I 8)		of		6. Date Exercisable and Expiration Date (Month/Day/Year)			7. Title and Amount of Securities Underlying Derivative Security (Instr. and 4)		str. 3	8. Price Derivat Securit (Instr. 5	derivative Securities		Ownersh Form: Direct (D or Indirec (I) (Instr.	wnership orm: irect (D) · Indirect	Beneficial Ownership (Instr. 4)	
		Code V		v	(A)	(D)	Date Exercisal		Expiration Date	Title	Amo or Num of Sha	ber								

Explanation of Responses:

1. Shares issued in lieu of certain director's fees for participation in meetings of Board of Directors and certain of its committees.

Remarks:

 $NOTE: The \ Reporting \ Person \ has \ previously \ reported \ grants \ of \ options \ to \ purchase \ an \ aggregate \ of \ 15,000 \ shares \ of \ the \ Issuer's \ common \ stock.$

<u>Dennis R. Hernreich Attorney-</u> <u>in-Fact for James P. Frain</u> 04/30/2004

** Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- * If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.