

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**

FORM 8-K

CURRENT REPORT

**PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934**

Date of Report (Date of earliest event reported): September 14, 2007

0-15898
(Commission File Number)

CASUAL MALE RETAIL GROUP, INC.

(Exact name of registrant as specified in its charter)

Delaware
(State of Incorporation)

04-2623104
(IRS Employer
Identification Number)

555 Turnpike Street, Canton, Massachusetts 02021
(Address of registrant's principal executive office)

(781) 828-9300
(Registrant's telephone number)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
-

ITEM 5.02 - DEPARTURE OF DIRECTORS OR CERTAIN OFFICERS; ELECTION OF DIRECTORS; APPOINTMENT OF CERTAIN OFFICERS; COMPENSATORY ARRANGEMENTS OF CERTAIN OFFICERS.

On September 14, 2007, Casual Male Retail Group, Inc. (the "Company") entered into an employment agreement (the "Employment Agreement") with Jack R. McKinney, a Named Executive Officer in the Company's 2007 Proxy Statement. The Employment Agreement remains in effect until terminated by either party. The Employment Agreement provides that Mr. McKinney will be paid a base salary at an annual rate of \$245,700 and will be eligible to participate in the Company's annual performance appraisal process. Pursuant to the Employment Agreement, Mr. McKinney will also be eligible to participate in the Company's annual incentive plan and Long Term Incentive Plan.

The Employment Agreement provides that in the event that the executive officer's employment is terminated by the Company at any time for any reason other than "justifiable cause" (as defined in the Employment Agreement), disability or death, the Company is required to pay the executive officer his then current salary for five months after the effectiveness of such termination. In the event the executive's employment is terminated at any time during the twelve months following a Change in Control (as defined in the Employment Agreement) other than for "justifiable cause", the Company shall pay the executive an amount equal to twelve months of base annual salary in effect at the time of the termination. Mr. McKinney has also agreed to maintain the confidentiality of the Company's confidential information and not to compete with the Company while his Employment Agreement is in effect and for a period of two years thereafter.

This description of the Employment Agreement is fully qualified by reference to the Employment Agreement, which is attached to this report as Exhibit 10.1 and is incorporated herein by reference.

ITEM 7.01 - REGULATION FD DISCLOSURE

The Company will be presenting a slide presentation to various investment groups. A copy of the slides to be presented at those meetings is attached to this report as Exhibit 99.1, which slide presentation is incorporated by reference herein.

The slide presentation contained in the exhibit includes statements intended as "forward-looking statements," which are subject to the cautionary statement about forward-looking statements set forth in the exhibit. The slide presentation is being furnished, not filed, pursuant to Regulation FD. Accordingly, the slide presentation will not be incorporated by reference into any registration statement filed by the Company under the Securities Act of 1933, as amended, unless specifically identified therein as being incorporated therein by reference. The furnishing of the slide presentation is not intended to, and does not, constitute a determination or admission by the Company that the information in the slide presentation is material or complete, or that investors should consider this information before making an investment decision with respect to the Company.

ITEM 9.01 - FINANCIAL STATEMENTS AND EXHIBITS

(d) Exhibits

<u>Exhibit No.</u>	<u>Description</u>
10.1	Employment Agreement dated September 14, 2007 between the Company and Jack R. McKinney
99.1	Presentation dated September 14, 2007

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

CASUAL MALE RETAIL GROUP, INC.

By: /s/ DENNIS R. HERNREICH

Name: Dennis R. Hernreich

Title: Executive Vice President and Chief Financial Officer

Date: September 17, 2007

EMPLOYMENT AGREEMENT

This Employment Agreement (“Agreement”) is made as of September 14, 2007 between CASUAL MALE RETAIL GROUP, INC., a Delaware corporation with an office at 555 Turnpike Street, Canton, Massachusetts, 02021 (the “Company”), and Jack R. McKinney (the “Executive”) having an address at 304 Liberty Street, Braintree, MA 02184.

WITNESSETH:

WHEREAS, the Company desires that Executive serve as Chief Information Officer, and Executive desires to be so employed by the Company.

WHEREAS, Executive and the Company desire to set forth in writing the terms and conditions of the Executive’s employment with the Company from the date hereof.

NOW, THEREFORE, in consideration of the promises and the mutual promises, representations and covenants herein contained, the parties hereto agree as follows:

1. EMPLOYMENT

The Company hereby employs Executive and Executive hereby accepts such employment, subject to the terms and conditions herein set forth. Executive shall hold the office of Chief Information Officer.

2. TERM

The term of employment under this Agreement shall begin on the date set forth above (the “Effective Date”) and shall continue until terminated by either party as hereinafter set forth (such period of employment being referred to herein as the “Term”), subject to prior termination in accordance with the terms hereof.

3. COMPENSATION

(a) As compensation for the employment services to be rendered by Executive hereunder, the Company agrees to pay to Executive, and Executive agrees to accept, payable in equal bi-weekly installments in accordance with Company practice, an annual base salary of Two Hundred Forty-Five Thousand Seven Hundred Dollars and 00/100 Cents (\$245,700.00).

(b) In addition to the annual base salary, Executive is eligible to participate in the Company’s Annual Incentive Plan. Such incentive shall be determined and payable in accordance with the Company’s incentive program in effect at the time, subject to change from year to year in the Company’s sole discretion. Executive will participate in the Company’s incentive program at a rate of 35% (52.5% max) of Executive’s actual annual base earnings based upon the Executive’s individual performance component and/or the Company’s targeted EBITDA. The actual award under the incentive program, if any, may be more or less than the target and will be based on Executive’s performance and the performance of the Company and payment will be made in accordance with the terms of the incentive program then in effect.

(c) In addition, Executive is eligible to participate in the Company's Long Term Incentive Plan ("LTIP"). Such incentive shall be determined and distributable in accordance with the terms and conditions as described in the LTIP documents in effect at the time of the award, subject to change from year to year in the Company's sole discretion. Executive will participate in the Company's LTIP at an incentive rate of 70%, of Executive's combined actual annual base salary, for the incentive period, based upon the Company's targeted performance as defined in the LTIP documents in effect at the time of the award.

4. EXPENSES

The Company shall pay or reimburse Executive, in accordance with the Company's policies and procedures and upon presentment of suitable vouchers, for all reasonable business and travel expenses, which may be incurred or paid by Executive in connection with his employment hereunder. Executive shall comply with such restrictions and shall keep such records as the Company may reasonably deem necessary to meet the requirements of the Internal Revenue Code of 1986, as amended from time to time, and regulations promulgated thereunder.

5. OTHER BENEFITS

(a) Executive shall be entitled to such vacations and to participate in and receive any other benefits customarily provided by the Company to its management (including any profit sharing, pension, 401(k), short and long-term disability insurance, medical and dental insurance and group life insurance plans in accordance with the terms of such plans), all as determined from time to time by the Compensation Committee of the Board of Directors in its discretion.

(b) The Company will, during the term of Executive's employment hereunder, provide Executive with an automobile allowance in the total amount of Eight Thousand Four Hundred Dollars and 00/100 Cents (\$8,400.00) annually, in equal bi-weekly payments in accordance with the Company's normal payroll practices. Executive shall pay and be responsible for all insurance, repairs and maintenance costs associated with operating the automobile. Executive is responsible for his gasoline, unless the gasoline expense is reimbursable under the Company's policies and procedures.

(c) Executive will be eligible to participate in the Company's annual performance appraisal process.

6. DUTIES

(a) Executive shall perform such duties and functions consistent with his position as Chief Information Officer and/or as the Company shall from time to time determine and Executive shall comply in the performance of his duties with the policies of, and be subject to the direction of the Company.

(b) During the Term of this Agreement, Executive shall devote substantially all of his time and attention, vacation time and absences for sickness excepted, to the business of the Company, as necessary to fulfill his duties. Executive shall perform the duties assigned to him with fidelity and to the best of his ability. Notwithstanding anything herein to the contrary, and subject to the foregoing, Executive shall not be prevented from accepting positions in outside charitable organizations so long as such activities do not interfere with Executive's performance of his duties hereunder and do not violate Section 9 hereof.

(c) The principal location at which the Executive shall perform his duties hereunder shall be at the Company's offices in Canton, Massachusetts or at such other location as may be temporarily designated from time to time by the Company. Notwithstanding the foregoing, Executive shall perform such services at such other locations as may be required for the proper performance of his duties hereunder, and Executive recognizes that such duties may involve travel.

7. TERMINATION OF EMPLOYMENT; EFFECT OF TERMINATION

(a) Executive's employment hereunder may be terminated by the Company at any time:

(i) upon the determination that Executive's performance of his duties has not been fully satisfactory for any reason which would not constitute justifiable cause (as hereinafter defined) or for other business reasons necessitating termination which do not constitute justifiable cause, in either case upon thirty (30) days' prior written notice to Executive; or

(ii) upon the determination that there is justifiable cause (as hereinafter defined) for such termination.

(b) Executive's employment shall terminate upon:

(i) the death of Executive;

(ii) the "total disability" of Executive (as hereinafter defined in Subsection (c) herein) pursuant to Subsection (h) hereof; or

(iii) Executive's resignation of employment.

(c) For the purposes of this Agreement, the term "total disability" shall mean Executive is physically or mentally incapacitated so as to render Executive incapable of performing the essentials of Executive's job, even with reasonable accommodation, as reasonably determined by the Company, which determination shall be final and binding.

(d) For the purposes hereof, the term "justifiable cause" shall mean: any failure or refusal to perform any of the duties pursuant to this Agreement or any breach of this Agreement by the Executive; Executive's breach of any material written policies, rules or regulations which have been adopted by the Company; Executive's repeated failure to perform his duties in a satisfactory manner; Executive's performance of any act or his failure to act, as to which if

Executive were prosecuted and convicted, a crime or offense involving money or property of the Company or its subsidiaries or affiliates, or a crime or offense constituting a felony in the jurisdiction involved, would have occurred; any unauthorized disclosure by Executive to any person, firm or corporation of any confidential information or trade secret of the Company or any of its subsidiaries or affiliates; any attempt by Executive to secure any personal profit in connection with the business of the Company or any of its subsidiaries and affiliates; or the engaging by Executive in any business other than the business of the Company and its subsidiaries and affiliates which interferes with the performance of his duties hereunder. Upon termination of Executive's employment for justifiable cause, this Agreement shall terminate immediately and Executive shall not be entitled to any amounts or benefits hereunder other than such portion of Executive's annual base salary and reimbursement of expenses pursuant to Section 5 hereof as have been accrued through the date of his termination of employment.

(e) If the Company terminates this Agreement without "justifiable cause" as provided in Subsection 7 (a)(i) the Company shall pay Executive his then current base salary for five months after the effectiveness of such termination, payable in equal payments in accordance with the Company's customary payroll practices. However, if Executive is employed or retained, as an employee, independent contractor, consultant or in any other capacity or if he is offered another position by the Company at a comparable salary ("New Employment") prior to or during the time he receives payment under this Subsection or Subsection 3 (b), the Company is entitled to a credit for all sums paid or earned by Executive during this period of time or which he could have earned had he accepted the comparable position by the Company. The Executive must make a good faith effort to find New Employment and mitigate the amount of money to be paid by the Company to Executive under this Subsection or Subsection 3(b). Executive also agrees to immediately notify the Company if and when he is offered another position and/or accepts another position. The Company will pay any amount due and owing in accordance with the payment schedule in 3(a), until paid in full. Any payment pursuant to this paragraph 7(e) is contingent upon Executive's execution of a general release and separation agreement in a form acceptable to the Company and will be in lieu of payments to which Executive might have been entitled under any other severance plan of the Company.

(f) If Executive shall die during the term of his employment hereunder, this Agreement shall terminate immediately. In such event, the estate of Executive shall thereupon be entitled to receive such portion of Executive's base annual salary and reimbursement of expenses pursuant to Section 4 as have been accrued through the date of his death.

(g) Upon Executive's "total disability", the Company shall have the right to terminate Executive's employment. Any termination pursuant to this Subsection (g) shall be effective on the earlier of (i) the date 30 days after which Executive shall have received written notice of the Company's election to terminate or (ii) the date he begins to receive long-term disability insurance benefits under the policy provided by the Company pursuant to Section 5 hereof.

(h) Upon the resignation of Executive in any capacity, that resignation will be deemed to be a resignation from all offices and positions that Executive holds with respect to the Company and any of its subsidiaries and affiliates. In the event of Executive's resignation, he shall be entitled only to receive such portion of his annual base salary and reimbursement of expenses pursuant to Section 4 as have been accrued through the date of his resignation.

(i) Change of Control. In the event the Executive's employment with the Company is terminated by the Company during the Term without justifiable cause within twelve months following a Change of Control of the Company occurring during the Term then, in such event, the Company shall pay Executive an amount equal to twelve (12) months of base annual salary in effect at the time of the termination, which amount will be subject to mitigation in accordance with Section 7(e) above. For the purposes of the foregoing, Change of Control shall have the meaning set forth in the Company's 2006 Incentive Stock Option Plan (without regard to any subsequent amendments thereto). Any payment pursuant to this paragraph 7(i) is contingent upon Executive's execution of a general release and separation agreement in a form acceptable to the Company and will be in lieu of payments to which Executive might have been entitled under paragraph 7(e) of this Agreement or under any other severance plan of the Company

8. REPRESENTATION AND AGREEMENTS OF EXECUTIVE

(a) Executive represents and warrants that he is free to enter into this Agreement and to perform the duties required hereunder, and that there are no employment contracts or understandings, restrictive covenants or other restrictions, whether written or oral, preventing the performance of his duties hereunder.

(b) Executive agrees to submit to a medical examination and to cooperate and supply such other information and documents as may be required by any insurance company in connection with the Company's obtaining life insurance on the life of Executive, and any other type of insurance or fringe benefit as the Company shall determine from time to time to obtain.

(c) Executive represents and warrants that he has never been convicted of a felony and he has not been convicted or incarcerated for a misdemeanor within the past five years, other than a first conviction for drunkenness, simple assault, speeding, minor traffic violations, affray, or disturbance of the peace.

(d) Executive represents and warrants that he has never been a party to any judicial or administrative proceeding that resulted in a judgement, decree, or final order (i) enjoining him from future violations of, or prohibiting any violations of any federal or state securities law, or (ii) finding any violations of any federal or state securities law.

(e) Executive represents and warrants that he has never been accused of any impropriety in connection with any employment;

Any breach of any of the above representations and warranties is "justifiable cause" for termination under Section 7(d) of this Agreement.

9. NON-COMPETITION

(a) Executive agrees that during his employment by the Company and during the two (2) year period following the termination of Executive's employment hereunder (the "Non-Competitive Period"), Executive shall not, directly or indirectly, as owner, partner, joint venturer, stockholder, employee, broker, agent, principal, trustee, corporate officer, director, licensor, or in any capacity whatsoever, engage in, become financially interested in, be employed by, render any consultation or business advice with respect to, accept any competitive business on behalf of, or have any connection with any business which is competitive with products or services of the Company or any subsidiaries and affiliates, in any geographic area in which the Company or any of its subsidiaries or affiliates are then conducting or proposing to conduct business, including, without limitation, the United States of America and its possessions, Canada and Europe; provided, however, that Executive may own any securities of any corporation which is engaged in such business and is publicly owned and traded but in an amount not to exceed at any one time one percent (1%) of any class of stock or securities of such corporation. In addition, Executive shall not, during the Non-Competitive Period, directly or indirectly, request or cause any suppliers or customers with whom the Company or any of its subsidiaries and affiliates has a business relationship to cancel or terminate any such business relationship with the Company or any of its subsidiaries and affiliates or otherwise compromise the Company's good will or solicit, hire, interfere with or entice from the Company any employee (or former employee) of the Company.

(b) If any portion of the restrictions set forth in this Section 9 should, for any reason whatsoever, be declared invalid by a court of competent jurisdiction, the validity or enforceability of the remainder of such restrictions shall not thereby be adversely affected. For the purposes of this Section 9, a business competitive with the products and services of the Company (or such subsidiaries and affiliates) is limited to a specialty retailer which primarily distributes, sells or markets so-called "big and tall" apparel of any kind for men or which utilizes the "big and tall" retail or wholesale marketing concept as part of its business.

(c) Executive acknowledges that the Company conducts business throughout the world, that Executive's duties and responsibilities on behalf of the Company are of a worldwide nature, that its sales and marketing prospects are for continued expansion throughout the world and therefore, the territorial and time limitations set forth in this Section 9 are reasonable and properly required for the adequate protection of the business of the Company and its subsidiaries and affiliates. In the event any such territorial or time limitation is deemed to be unreasonable by a court of competent jurisdiction, Executive agrees to the reduction of the territorial or time limitation to the area or period which such court shall deem reasonable.

(d) The existence of any non-material claim or cause of action (a "non-material" claim or cause of action is defined as a claim or cause of action which results from something other than a material breach of the terms and provisions of this Agreement by the Company) by Executive against the Company or any subsidiary or affiliate shall not constitute a defense to the enforcement by the Company or any subsidiary or affiliate of the foregoing restrictive covenants, but such claim or cause of action shall be litigated separately.

10. INVENTIONS AND DISCOVERIES

(a) Upon execution of this Agreement and thereafter, Executive shall promptly and fully disclose to the Company, and with all necessary detail for a complete understanding of the same, all existing and future developments, know-how, discoveries, inventions, improvements, concepts, ideas, writings, formulae, processes and Methods (whether copyrightable, patentable or otherwise) made, received, conceived, acquired or written during working hours, or otherwise, by Executive (whether or not at the request or upon the suggestion of the Company) during the period of his employment with, or rendering of advisory or consulting services to, the Company or any of its subsidiaries and affiliates, solely or jointly with others, in or relating to any activities of the Company or its subsidiaries and affiliates known to him as a consequence of his employment or the rendering of advisory and consulting services hereunder (collectively the "Subject Matter").

(b) Executive hereby assigns and transfers, and agrees to assign and transfer, to the Company, all his rights, title and interest in and to the Subject Matter, and Executive further agrees to deliver to the Company any and all drawings, notes, specifications and data relating to the Subject Matter, and to execute, acknowledge and deliver all such further papers, including applications for copyrights or patents, as may be necessary to obtain copyrights and patents for any thereof in any and all countries and to vest title thereto to the Company. Executive shall assist the Company in obtaining such copyrights or patents during the term of this Agreement, and at any time thereafter on reasonable notice and at mutually convenient times, and Executive agrees to testify in any prosecution or litigation involving any of the Subject Matter; provided, however, that Executive shall be compensated in a timely manner at the rate of \$250 per day (or portion thereof), plus out-of-pocket expenses incurred in rendering such assistance or giving or preparing to give such testimony if it is required after the termination of this Agreement.

11. NON-DISCLOSURE OF CONFIDENTIAL INFORMATION

(a) Executive acknowledges that the Company possesses certain confidential and proprietary information that has been or may be revealed to him or learned by Executive during the course of Executive's employment with the Company and that it would be unfair to use that information or knowledge to compete with or to otherwise disadvantage the Company. Executive shall not, during the term of this Agreement or at any time following termination of this Agreement, directly or indirectly, disclose or permit to be known (other than as is required in the regular course of his duties (including without limitation disclosures to the Company's advisors and consultants), as required by law (in which case Executive shall give the Company prior written notice of such required disclosure) or with the prior written consent of the Board of Directors of the Company, to any person, firm, corporation, or other entity, any confidential information acquired by him during the course of, or as an incident to, his employment or the rendering of his advisory or consulting services hereunder, relating to the Company or any of its subsidiaries and affiliates, the directors of the Company or its subsidiaries and affiliates, any supplier or customer of the Company or any of their subsidiaries and affiliates, or any corporation, partnership or other entity owned or controlled, directly or indirectly, by any of the foregoing, or in which any of the foregoing has a beneficial interest, including, but not limited to, the business affairs of each of the foregoing. Such confidential information shall include, but shall not be limited to, proprietary technology, trade secrets, patented processes, research and development data, know-how, market studies and forecasts, financial data, competitive analyses,

pricing policies, employee lists, personnel policies, the substance of agreements with customers, suppliers and others, marketing or dealership arrangements, servicing and training programs and arrangements, supplier lists, customer lists and any other documents embodying such confidential information. This confidentiality obligation shall not apply to any confidential information, which is or becomes publicly available other than pursuant to a breach of this Section 11(a) by Executive.

(b) All information and documents relating to the Company and its affiliates as herein above described (or other business affairs) shall be the exclusive property of the Company, and Executive shall use commercially reasonable best efforts to prevent any publication or disclosure thereof. Upon termination of Executive's employment with the Company, all documents, records, reports, writings and other similar documents containing confidential information, including copies thereof then in Executive's possession or control shall be returned and left with the Company.

12. SPECIFIC PERFORMANCE

Executive agrees that if he breaches, or threatens to commit a breach of, any of the provisions of Sections 9, 10 or 11 (the "Restrictive Covenants"), the Company shall have, in addition to, and not in lieu of, any other rights and remedies available to the Company under law and in equity, the right to have the Restrictive Covenants specifically enforced by a court of competent jurisdiction, it being agreed that any breach or threatened breach of the Restrictive Covenants would cause irreparable injury to the Company and that money damages would not provide an adequate remedy to the Company. Notwithstanding the foregoing, nothing herein shall constitute a waiver by Executive of his right to contest whether a breach or threatened breach of any Restrictive Covenant has occurred. The Company shall be entitled to recover from Executive all attorneys' fees and expenses reasonably incurred in establishing a breach of this agreement. The damages, attorneys' fees and costs shall be in addition to and not in lieu of any preliminary injunctive relief that may be available to the Company.

13. AMENDMENT OR ALTERATION

No amendment or alteration of the terms of this Agreement shall be valid unless made in writing and signed by both of the parties hereto.

14. GOVERNING LAW

This Agreement shall be governed by, and construed and enforced in accordance with the substantive laws of The Commonwealth of Massachusetts, without regard to its principles of conflicts of laws.

15. SEVERABILITY

The holding of any provision of this Agreement to be invalid or unenforceable by a court of competent jurisdiction shall not affect any other provision of this Agreement, which shall remain in full force and effect.

16. NOTICES

Any notices required or permitted to be given hereunder shall be sufficient if in writing, and if delivered by hand or courier, or sent by certified mail, return receipt requested, to the addresses set forth above or such other address as either party may from time to time designate in writing to the other, and shall be deemed given as of the date of the delivery or at the expiration of three days in the event of a mailing.

17. WAIVER OR BREACH

It is agreed that a waiver by either party or a breach of any provision of this Agreement shall not operate, or be construed as a waiver of any subsequent breach by that same party.

18. ENTIRE AGREEMENT AND BINDING EFFECT

This Agreement contains the entire agreement of the parties with respect to the subject matter hereof and shall be binding upon and inure to the benefit of the parties hereto and their respective legal representatives, heirs, distributors, successors and assigns and supersedes any and all prior agreements between the parties whether oral or written. This Agreement may not be modified except upon further written agreement executed by both parties. Executive agrees that the Company may in its sole discretion, during the term of Executive's employment with the Company and thereafter, provide copies of this Agreement (or excerpts of the Agreement) to others, including businesses or entities that may employ, do business with, or consider employing Executive in the future. Executive further agrees that any subsequent change or changes in his duties, compensation or areas of responsibility shall in no way affect the validity of this Agreement or otherwise render inapplicable any of the provisions of paragraphs 9 through 12 of this Agreement, which shall remain in full force and effect except as may be modified by a subsequent written agreement.

19. SURVIVAL

Except as otherwise expressly provided herein, the termination of Executive's employment hereunder or the expiration of this Agreement shall not affect the enforceability of Sections 7, 8, 9, 10, 11 and 12 hereof.

20. RESOLUTION OF DISPUTES

Any and all disputes arising under or in connection with this Agreement shall be resolved in accordance with this Section 20.

The parties shall attempt to resolve any dispute, controversy or difference that may arise between them through good faith negotiations. In the event the parties fail to reach resolution of any such dispute within thirty (30) days after entering into negotiations, either party may proceed to institute action in any state or federal court located within the Commonwealth of Massachusetts and each party consents to the personal jurisdiction of any such state or federal court.

21. FURTHER ASSURANCES

The parties agree to execute and deliver all such further documents, agreements and instruments and take such other and further action as may be necessary or appropriate to carry out the purposes and intent of this Agreement.

22. HEADINGS

The Section headings appearing in this Agreement are for the purposes of easy reference and shall not be considered a part of this Agreement or in any way modify, amend or affect its provisions.

23. COUNTERPARTS

This Agreement may be executed in one or more counterparts, each of which shall be deemed an original and all of which together shall constitute one and the same agreement.

IN WITNESS WHEREOF, the parties hereto have executed this Agreement, under seal, as of the date and year first above written.

CASUAL MALE RETAIL GROUP, INC.

By: /s/ DAVID A. LEVIN
Name: David A. Levin
Its: President, Chief Executive Officer

Date: _____

By: /s/ DENNIS R. HERNREICH
Name: Dennis R. Hernreich
Its: Executive VP, COO, CFO

Date: _____

/s/ JACK R. MCKINNEY
Jack R. McKinney

Date: SEPTEMBER 14, 2007

CASUAL | MALE
retail group inc.

September 2007

Big & Tall Market

- Market defined as:
 - big = waist size between 40" and 70"
 - tall = height over 6'2"
- Big and tall men account for approximately 11% of the male population.
- Big and tall market size is approximately \$6 billion and growing at almost twice the rate of the regular size men's apparel market.
 - Big & tall apparel market is highly fragmented; characterized by many small, local operators.

Casual Male Retail Group
properly positioned to
increase market share to
12% of the big & tall market

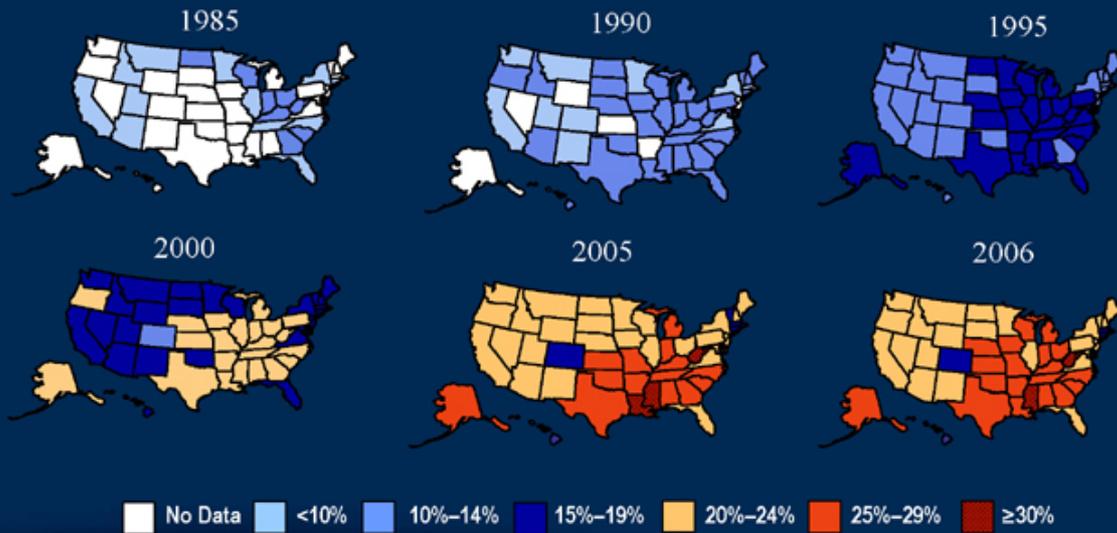
CASUAL | MALE
retail group inc.

CASUAL MALE XL • ROCHESTER CLOTHING • JARED M. • SHOES XL • LIVING XL • B&T FACTORY DIRECT

Market is growing as a percent to total menswear sales

Obesity Trends* Among U.S. Adults

(*BMI ≥ 30 , or about 30 lbs overweight)



CASUAL MALE
retail group inc.

CASUAL MALE XL • ROCHESTER CLOTHING • JARED M. • SHOES XL • LIVING XL • B&T FACTORY DIRECT

CASUAL | MALE XL

ROCHESTER
CLOTHING

Jared M.

CASUAL | MALE XL

OUTLET

SHOES | XL

LivingXL

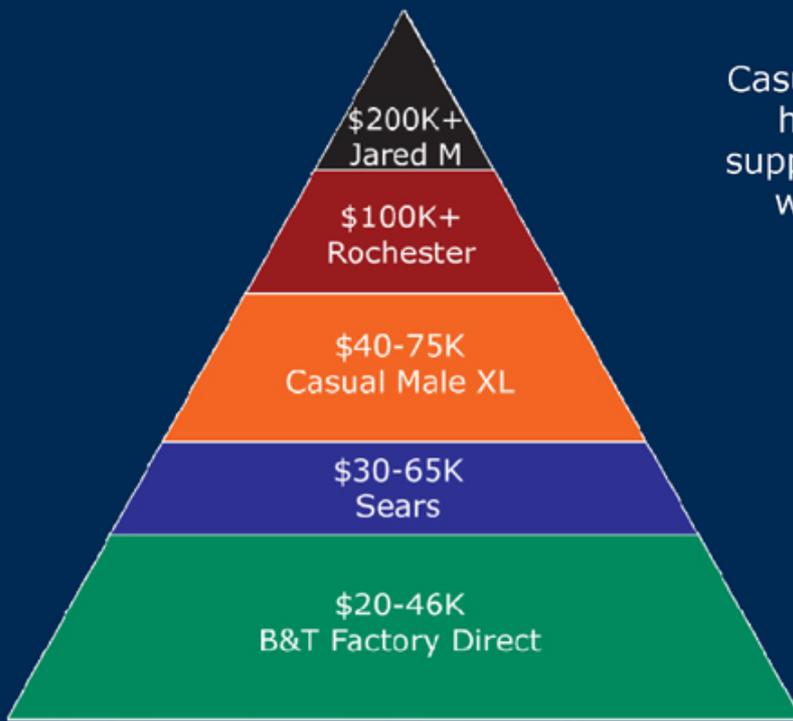
Sears



CASUAL | MALE
retail group inc.

CASUAL MALE XL • ROCHESTER CLOTHING • JARED M. • SHOES XL • LIVING XL • B&T FACTORY DIRECT

Casual Male Retail Group
has divisions which
support all demographics
within the big & tall
market





CASUAL | MALE
retail group inc.

CASUAL MALE XL • ROCHESTER CLOTHING • JARED M. • SHOES XL • LIVING XL • B&T FACTORY DIRECT

B & T Factory Direct

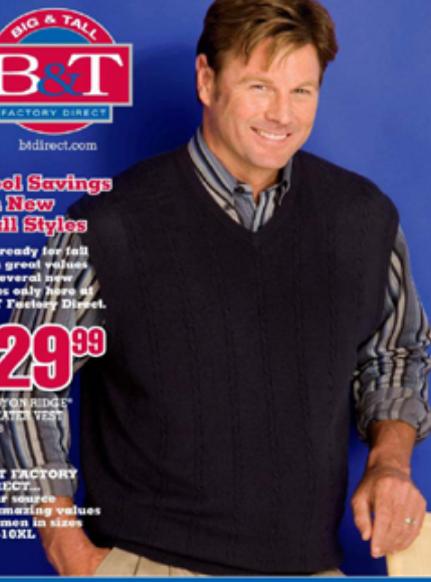
Full Price Brands



Outlet Brands



B & T Factory Direct



BIG & TALL
B&T
FACTORY DIRECT
btirect.com

Cool Savings on New Fall Styles

Get ready for fall with great values on several new styles only here at B&T Factory Direct.

\$29.99

CANON RING® SWEATER VESTS pg. 18

B&T FACTORY DIRECT... your source of amazing values for men in sizes XL-10XL.

YOUR SIZES. YOUR STYLE. PRICED RIGHT.



BIG & TALL
B&T
FACTORY DIRECT

THE FACTORY'S NOW OPEN!

Welcome to the second edition of the B&T Factory Direct catalog. We've created this collection for you—specifically designed to offer the sizes, the looks and values all the values you've been looking for.

THE B&T 2-FOR OFFER

Buy any 2 specially marked items—any color, any style—and get automatic savings. It's that simple. So stock up and save! Just another way to take advantage of the amazing values at B&T Factory Direct.

SHOP AT BTDIRECT.COM

See something you like? You can order by phone, or through our website at BTDirect.com. While there, you'll have a variety of different options that make shopping even easier! It's fast, secure and simple. The choice is yours!

Look for these icons throughout the catalog for key features you can find at B&T Factory Direct.

Wash-Resistant Technology
Shirts are built with care for lasting comfort.

Stretch Flex
With stretch up to 100%, we've always got your size.

Wash-Resistant Technology
Mechanical stretch to provide up to 2 inches of extra comfort.

B&T Exclusive
Designer and value you won't find anywhere else.

POLO SHIRTS
UP TO 40% OFF
EACH \$19.99
when you buy any 2 or more

CANON RING® SWEATER VESTS
REGULAR \$41.99
or \$33.99 each when you buy any 2
Pg. 18

BUY ANY 2

SLIMFITTED-WEST BLENDED-TWILL PANTS AND SHORTS
REGULAR \$59.99
or \$49.99 each when you buy any 2
Slacks \$24.99
or \$19.99 each when you buy any 2
Pg. 18

SHORTS
EACH \$31.99
when you buy any 2 or more

PANTS
EACH \$37.99
when you buy any 2 or more

© 2008. ANYTIME TOLL FREE: 1.888.888.8113

CASUAL MALE
retail group inc.

CASUAL MALE XL • ROCHESTER CLOTHING • JARED M. • SHOES XL • LIVING XL • B&T FACTORY DIRECT

LivingXL

CASUAL | MALE
retail group inc.

CASUAL MALE XL • ROCHESTER CLOTHING • JARED M. • SHOES XL • LIVING XL • B&T FACTORY DIRECT

Unique, innovative products for tall and plus-sized men and women.

LivingXL

Fall 2007



large golf umbrellas



the vests



step stools



bike gear,
pages 4-7

CASUAL MALE
retail group inc.

CASUAL MALE XL • ROCHESTER CLOTHING • JARED M. • SHOES XL • LIVING XL • B&T FACTORY DIRECT

Imagine living free of all discomfort, frustration and inconvenience. Imagine living without the stress that comes when the right product isn't there. A better lifestyle awaits.

Introducing LivingXL—a collection of unique, innovative and high-quality products that help taller and plus-sized men and women achieve a more comfortable lifestyle. These products cover every aspect of life: from sunrise to sundown, at work or at play, relaxing or on the go, there is something here to make life easier.

Whether it's an extra-large bath towel, a seat belt extender or even our redwood patio furniture, there's a great product to fit your needs. In these pages, problems are solved; solutions discovered. What's a better way of living? LivingXL.

Call toll free 1-800-535-7639 or visit LivingXL.com

“I just couldn't understand how so many products just weren't designed for me. I spent years suffering with discomfort and disappointment from so many things that I use everyday. Thanks to your catalog, those days are now a distant memory.”
—J. Doe, Canton, MA

4 • hammocks • camping gear
• hiking gear • life vests
• golf accessories and more...
Outdoor Living

16 • garden benches • side tables
• adirondack chairs
• picnic tables and more...
Patio Furnishings

18 • all travel accessories
• garment bag
• luggage handle extender
• car seat pillow
• travel kits, steam press and more...
Travel

24 • rollers • heating pads
• blood pressure & body fat
managers and more...
Healthy Living

32 • sponges • lotion applicators
• button & zipper hooks
• back scratchers and more...
Personal Care

40 • hangers • step stools
• steam press
• reaching tools and more...
Home Essentials

44 • robes • towels
• massage
• toilet seats and more...
Bath



upright get 'er do! pg. 12



easy reach grippers, pg. 4



arc jumbo folding umbrellas, pg. 13



bicycle helmets, pg. 9



Megatowels
40" x 80"
pg. 42

extra large robes,
pgs. 43 & 46



large bench seats, pg. 17

- Bath**
 - Baths
 - Towels
 - Massagers
 - Towel Seals
 - Bath Accessories
- Personal Care**
 - Spunges
 - Lotion Applicators
 - Butter & Zapper Heels
 - Back Scratchers
 - Shedders
 - Miscellaneous
- Healthy Living**
 - Scales
 - Heating Pads
 - Health Monitors
 - Mobility Aids
 - Other Accessories
 - Wheeled Chairs
- Outdoor Living**
 - Portable Chairs
 - Camping Gear
 - Hammocks
 - Biking Gear
 - Life Yells
 - Outdoor Accessories
- Patio Furnishings**
 - Benches
 - Adirondack Chairs
 - Side Tables
 - Pools Tables
- Travel**
 - Air Travel Accessories
 - Comfort Pillows
 - Travel Appliances
- Home Essentials**
 - Wargers
 - Step Stools
 - Reaching Tools
 - Essential Accessories
- Product Ideas?**
 - Share them with us!

new fall items now available

SHOP OUR NEW FALL CATALOG

limited time only
\$10 off*
 your purchase of \$75 or more
 offer ends 8/31/07
 *excludes some restrictions at online checkout

bike gear
[-click to view](#)

Unique products for tall and plus-sized men and women.



SHOES | XL

CASUAL | MALE
retail group inc.

CASUAL MALE XL • ROCHESTER CLOTHING • JARED M. • SHOES XL • LIVING XL • B&T FACTORY DIRECT

introductory offer
FREE
shipping
on your first
purchase
now thru
10/21/07

Introducing
SHOES XL
visit shoesXL.com for over 250 styles



Cole Haun®
sizes up to 14M
sold on page 6.

Bigger. Wider. Better.
with sizes from 12M & 10W on up.

CASUAL MALE
retail group inc.

CASUAL MALE XL • ROCHESTER CLOTHING • JARED M. • SHOES XL • LIVING XL • B&T FACTORY DIRECT

- Casual
- Dress
- Athletic
- Fashion Sneakers
- Slippers
- Boots
- Sandals
- Brands
- Accessories









Introducing **SHOES XL**
shop over 250 styles from the best brands in extended sizes

> Casual
> Shop The Cole Haas® Collection

introductory offer

FREE shipping

on your first purchase

Use offer code SHEPLST at checkout

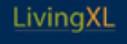


> Fashion Sneakers



> Dress

VISIT OUR OTHER SITES!

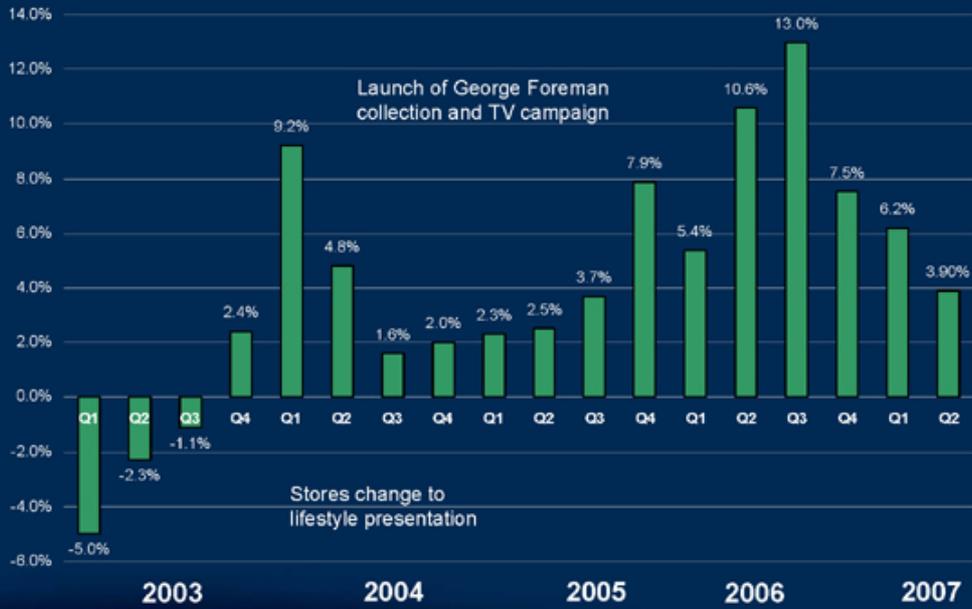


CASUAL | MALE XL

CASUAL | MALE
retail group inc.

CASUAL MALE XL • ROCHESTER CLOTHING • JARED M. • SHOES XL • LIVING XL • B&T FACTORY DIRECT

Comp Store Trend



Sales Per Square Foot



CASUAL MALE
retail group inc.

CASUAL MALE XL • ROCHESTER CLOTHING • JARED M. • SHOES XL • LIVING XL • B&T FACTORY DIRECT

Relocation Potential

Relocation of lower performing store will improve \$ per square foot

Annual Relocation Plan

Number of Stores	Calendar Year
11	2006
9	2007
Potential for approximately 8 - 12	2008, 2009, 2010

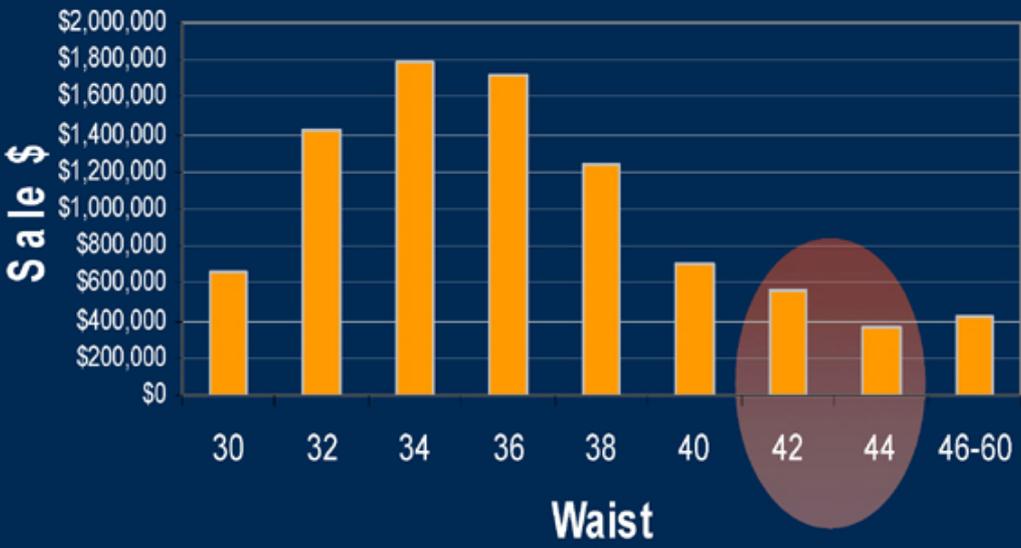
Increasing sales of smaller
sizes within big & tall

CASUAL | MALE **XL**

CASUAL | MALE
retail group inc.

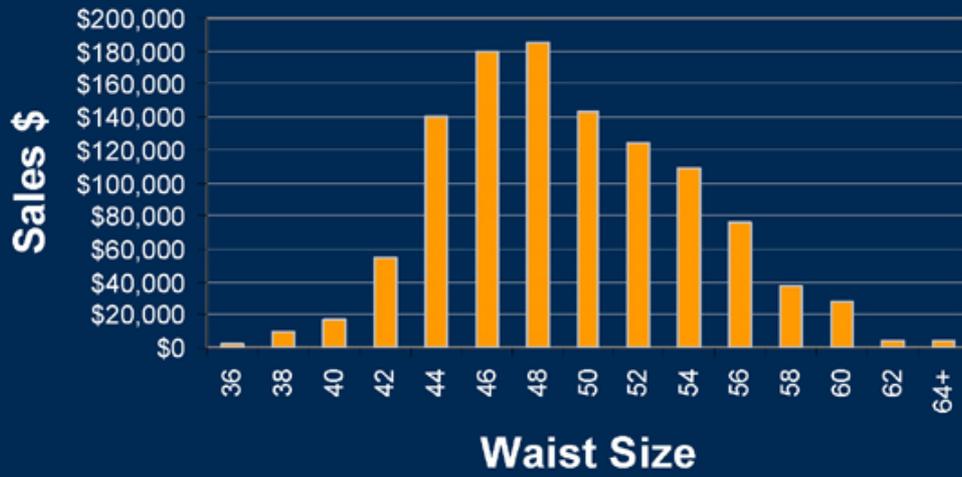
CASUAL MALE XL • ROCHESTER CLOTHING • JARED M. • SHOES XL • LIVING XL • B&T FACTORY DIRECT

National Sales by Size



Market Share Size Opportunity

Casual Male Sales by Size



Data based on '04 sales of Casual
Pants, Dress Pants and Jeans

CASUAL MALE
retail group inc.

CASUAL MALE XL • ROCHESTER CLOTHING • JARED M. • SHOES XL • LIVING XL • B&T FACTORY DIRECT

Attracting "Younger" Big & Tall Customers to Casual Male Brand

CASUAL | MALE XL

CASUAL | MALE
retail group inc.

CASUAL MALE XL • ROCHESTER CLOTHING • JARED M. • SHOES XL • LIVING XL • B&T FACTORY DIRECT

Obesity in Young Men

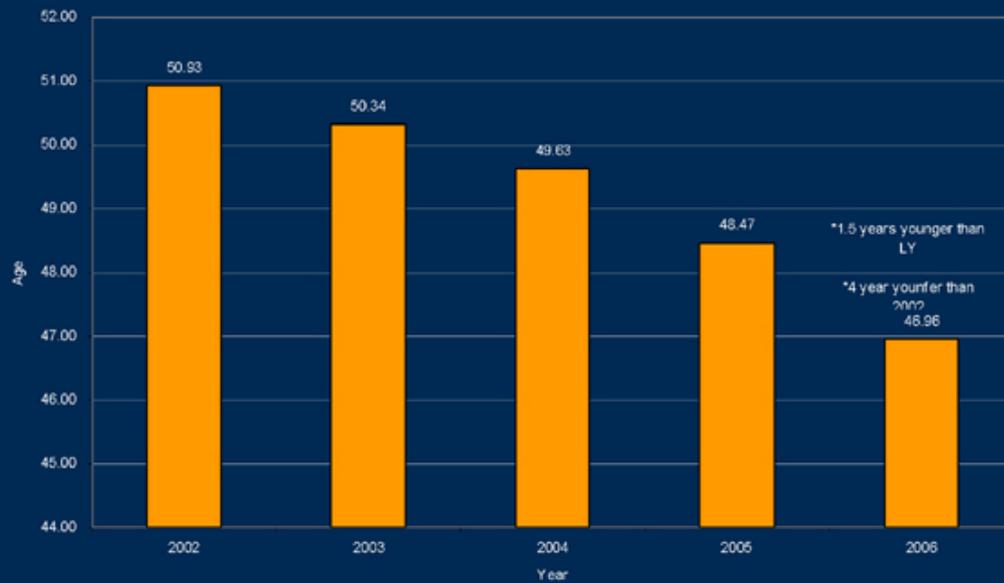
- Opportunity to increase penetration of under 30 demographic
 - Among American men ages 20 - 34, prevalence of obesity has increased dramatically since 1976

Men Age 20 - 34



- CM indexes low in young men's demo- identifies opportunity for growth

Average Age of New Guest



- Age is continually trending downward
- 3.1% younger (1.5 years) than last year

CASUAL MALE
retail group inc.

CASUAL MALE XL • ROCHESTER CLOTHING • JARED M. • SHOES XL • LIVING XL • B&T FACTORY DIRECT

626 BLUE FITS YOUR LIFESTYLE NEW FITS. NEW WASHES.

Authentic worn-in finishes for comfort.
Whatever fit you pick, whatever wash you want.
We've got it all in store for you—the XL choice is yours.



CLASSIC FIT

626 BLUE * Classic-Fit Jeans
5-pocket style with
straight leg.
Wash: 476, 477, 478, 479, 480, 481, 482, 483, 484, 485, 486, 487, 488, 489, 490, 491, 492, 493, 494, 495, 496, 497, 498, 499, 500, 501, 502, 503, 504, 505, 506, 507, 508, 509, 510, 511, 512, 513, 514, 515, 516, 517, 518, 519, 520, 521, 522, 523, 524, 525, 526, 527, 528, 529, 530, 531, 532, 533, 534, 535, 536, 537, 538, 539, 540, 541, 542, 543, 544, 545, 546, 547, 548, 549, 550, 551, 552, 553, 554, 555, 556, 557, 558, 559, 560, 561, 562, 563, 564, 565, 566, 567, 568, 569, 570, 571, 572, 573, 574, 575, 576, 577, 578, 579, 580, 581, 582, 583, 584, 585, 586, 587, 588, 589, 590, 591, 592, 593, 594, 595, 596, 597, 598, 599, 600, 601, 602, 603, 604, 605, 606, 607, 608, 609, 610, 611, 612, 613, 614, 615, 616, 617, 618, 619, 620, 621, 622, 623, 624, 625, 626, 627, 628, 629, 630, 631, 632, 633, 634, 635, 636, 637, 638, 639, 640, 641, 642, 643, 644, 645, 646, 647, 648, 649, 650, 651, 652, 653, 654, 655, 656, 657, 658, 659, 660, 661, 662, 663, 664, 665, 666, 667, 668, 669, 670, 671, 672, 673, 674, 675, 676, 677, 678, 679, 680, 681, 682, 683, 684, 685, 686, 687, 688, 689, 690, 691, 692, 693, 694, 695, 696, 697, 698, 699, 700, 701, 702, 703, 704, 705, 706, 707, 708, 709, 710, 711, 712, 713, 714, 715, 716, 717, 718, 719, 720, 721, 722, 723, 724, 725, 726, 727, 728, 729, 730, 731, 732, 733, 734, 735, 736, 737, 738, 739, 740, 741, 742, 743, 744, 745, 746, 747, 748, 749, 750, 751, 752, 753, 754, 755, 756, 757, 758, 759, 760, 761, 762, 763, 764, 765, 766, 767, 768, 769, 770, 771, 772, 773, 774, 775, 776, 777, 778, 779, 780, 781, 782, 783, 784, 785, 786, 787, 788, 789, 790, 791, 792, 793, 794, 795, 796, 797, 798, 799, 800, 801, 802, 803, 804, 805, 806, 807, 808, 809, 810, 811, 812, 813, 814, 815, 816, 817, 818, 819, 820, 821, 822, 823, 824, 825, 826, 827, 828, 829, 830, 831, 832, 833, 834, 835, 836, 837, 838, 839, 840, 841, 842, 843, 844, 845, 846, 847, 848, 849, 850, 851, 852, 853, 854, 855, 856, 857, 858, 859, 860, 861, 862, 863, 864, 865, 866, 867, 868, 869, 870, 871, 872, 873, 874, 875, 876, 877, 878, 879, 880, 881, 882, 883, 884, 885, 886, 887, 888, 889, 890, 891, 892, 893, 894, 895, 896, 897, 898, 899, 900, 901, 902, 903, 904, 905, 906, 907, 908, 909, 910, 911, 912, 913, 914, 915, 916, 917, 918, 919, 920, 921, 922, 923, 924, 925, 926, 927, 928, 929, 930, 931, 932, 933, 934, 935, 936, 937, 938, 939, 940, 941, 942, 943, 944, 945, 946, 947, 948, 949, 950, 951, 952, 953, 954, 955, 956, 957, 958, 959, 960, 961, 962, 963, 964, 965, 966, 967, 968, 969, 970, 971, 972, 973, 974, 975, 976, 977, 978, 979, 980, 981, 982, 983, 984, 985, 986, 987, 988, 989, 990, 991, 992, 993, 994, 995, 996, 997, 998, 999, 1000.

STAYS JUST BELOW THE NATURAL WAIST.
COMFORTABLE FIT THROUGH THE HIPS AND THIGHS.
STRAIGHT LEG.

RELAXED FIT

626 BLUE * Relaxed-Fit Jeans
5-pocket style with
straight leg.
Wash: 476, 477, 478, 479, 480, 481, 482, 483, 484, 485, 486, 487, 488, 489, 490, 491, 492, 493, 494, 495, 496, 497, 498, 499, 500, 501, 502, 503, 504, 505, 506, 507, 508, 509, 510, 511, 512, 513, 514, 515, 516, 517, 518, 519, 520, 521, 522, 523, 524, 525, 526, 527, 528, 529, 530, 531, 532, 533, 534, 535, 536, 537, 538, 539, 540, 541, 542, 543, 544, 545, 546, 547, 548, 549, 550, 551, 552, 553, 554, 555, 556, 557, 558, 559, 560, 561, 562, 563, 564, 565, 566, 567, 568, 569, 570, 571, 572, 573, 574, 575, 576, 577, 578, 579, 580, 581, 582, 583, 584, 585, 586, 587, 588, 589, 590, 591, 592, 593, 594, 595, 596, 597, 598, 599, 600, 601, 602, 603, 604, 605, 606, 607, 608, 609, 610, 611, 612, 613, 614, 615, 616, 617, 618, 619, 620, 621, 622, 623, 624, 625, 626, 627, 628, 629, 630, 631, 632, 633, 634, 635, 636, 637, 638, 639, 640, 641, 642, 643, 644, 645, 646, 647, 648, 649, 650, 651, 652, 653, 654, 655, 656, 657, 658, 659, 660, 661, 662, 663, 664, 665, 666, 667, 668, 669, 670, 671, 672, 673, 674, 675, 676, 677, 678, 679, 680, 681, 682, 683, 684, 685, 686, 687, 688, 689, 690, 691, 692, 693, 694, 695, 696, 697, 698, 699, 700, 701, 702, 703, 704, 705, 706, 707, 708, 709, 710, 711, 712, 713, 714, 715, 716, 717, 718, 719, 720, 721, 722, 723, 724, 725, 726, 727, 728, 729, 730, 731, 732, 733, 734, 735, 736, 737, 738, 739, 740, 741, 742, 743, 744, 745, 746, 747, 748, 749, 750, 751, 752, 753, 754, 755, 756, 757, 758, 759, 760, 761, 762, 763, 764, 765, 766, 767, 768, 769, 770, 771, 772, 773, 774, 775, 776, 777, 778, 779, 780, 781, 782, 783, 784, 785, 786, 787, 788, 789, 790, 791, 792, 793, 794, 795, 796, 797, 798, 799, 800, 801, 802, 803, 804, 805, 806, 807, 808, 809, 810, 811, 812, 813, 814, 815, 816, 817, 818, 819, 820, 821, 822, 823, 824, 825, 826, 827, 828, 829, 830, 831, 832, 833, 834, 835, 836, 837, 838, 839, 840, 841, 842, 843, 844, 845, 846, 847, 848, 849, 850, 851, 852, 853, 854, 855, 856, 857, 858, 859, 860, 861, 862, 863, 864, 865, 866, 867, 868, 869, 870, 871, 872, 873, 874, 875, 876, 877, 878, 879, 880, 881, 882, 883, 884, 885, 886, 887, 888, 889, 890, 891, 892, 893, 894, 895, 896, 897, 898, 899, 900, 901, 902, 903, 904, 905, 906, 907, 908, 909, 910, 911, 912, 913, 914, 915, 916, 917, 918, 919, 920, 921, 922, 923, 924, 925, 926, 927, 928, 929, 930, 931, 932, 933, 934, 935, 936, 937, 938, 939, 940, 941, 942, 943, 944, 945, 946, 947, 948, 949, 950, 951, 952, 953, 954, 955, 956, 957, 958, 959, 960, 961, 962, 963, 964, 965, 966, 967, 968, 969, 970, 971, 972, 973, 974, 975, 976, 977, 978, 979, 980, 981, 982, 983, 984, 985, 986, 987, 988, 989, 990, 991, 992, 993, 994, 995, 996, 997, 998, 999, 1000.

STAYS JUST BELOW THE NATURAL WAIST.
RELAXED AND PLEASANT FIT THROUGH THE HIPS AND THIGHS.
SLIGHTLY WIDER STRAIGHT LEG.

LOOSE FIT

626 BLUE * Loose-Fit Jeans
5-pocket style with
slightly tapered leg.
Wash: 476, 477, 478, 479, 480, 481, 482, 483, 484, 485, 486, 487, 488, 489, 490, 491, 492, 493, 494, 495, 496, 497, 498, 499, 500, 501, 502, 503, 504, 505, 506, 507, 508, 509, 510, 511, 512, 513, 514, 515, 516, 517, 518, 519, 520, 521, 522, 523, 524, 525, 526, 527, 528, 529, 530, 531, 532, 533, 534, 535, 536, 537, 538, 539, 540, 541, 542, 543, 544, 545, 546, 547, 548, 549, 550, 551, 552, 553, 554, 555, 556, 557, 558, 559, 560, 561, 562, 563, 564, 565, 566, 567, 568, 569, 570, 571, 572, 573, 574, 575, 576, 577, 578, 579, 580, 581, 582, 583, 584, 585, 586, 587, 588, 589, 590, 591, 592, 593, 594, 595, 596, 597, 598, 599, 600, 601, 602, 603, 604, 605, 606, 607, 608, 609, 610, 611, 612, 613, 614, 615, 616, 617, 618, 619, 620, 621, 622, 623, 624, 625, 626, 627, 628, 629, 630, 631, 632, 633, 634, 635, 636, 637, 638, 639, 640, 641, 642, 643, 644, 645, 646, 647, 648, 649, 650, 651, 652, 653, 654, 655, 656, 657, 658, 659, 660, 661, 662, 663, 664, 665, 666, 667, 668, 669, 670, 671, 672, 673, 674, 675, 676, 677, 678, 679, 680, 681, 682, 683, 684, 685, 686, 687, 688, 689, 690, 691, 692, 693, 694, 695, 696, 697, 698, 699, 700, 701, 702, 703, 704, 705, 706, 707, 708, 709, 710, 711, 712, 713, 714, 715, 716, 717, 718, 719, 720, 721, 722, 723, 724, 725, 726, 727, 728, 729, 730, 731, 732, 733, 734, 735, 736, 737, 738, 739, 740, 741, 742, 743, 744, 745, 746, 747, 748, 749, 750, 751, 752, 753, 754, 755, 756, 757, 758, 759, 760, 761, 762, 763, 764, 765, 766, 767, 768, 769, 770, 771, 772, 773, 774, 775, 776, 777, 778, 779, 780, 781, 782, 783, 784, 785, 786, 787, 788, 789, 790, 791, 792, 793, 794, 795, 796, 797, 798, 799, 800, 801, 802, 803, 804, 805, 806, 807, 808, 809, 810, 811, 812, 813, 814, 815, 816, 817, 818, 819, 820, 821, 822, 823, 824, 825, 826, 827, 828, 829, 830, 831, 832, 833, 834, 835, 836, 837, 838, 839, 840, 841, 842, 843, 844, 845, 846, 847, 848, 849, 850, 851, 852, 853, 854, 855, 856, 857, 858, 859, 860, 861, 862, 863, 864, 865, 866, 867, 868, 869, 870, 871, 872, 873, 874, 875, 876, 877, 878, 879, 880, 881, 882, 883, 884, 885, 886, 887, 888, 889, 890, 891, 892, 893, 894, 895, 896, 897, 898, 899, 900, 901, 902, 903, 904, 905, 906, 907, 908, 909, 910, 911, 912, 913, 914, 915, 916, 917, 918, 919, 920, 921, 922, 923, 924, 925, 926, 927, 928, 929, 930, 931, 932, 933, 934, 935, 936, 937, 938, 939, 940, 941, 942, 943, 944, 945, 946, 947, 948, 949, 950, 951, 952, 953, 954, 955, 956, 957, 958, 959, 960, 961, 962, 963, 964, 965, 966, 967, 968, 969, 970, 971, 972, 973, 974, 975, 976, 977, 978, 979, 980, 981, 982, 983, 984, 985, 986, 987, 988, 989, 990, 991, 992, 993, 994, 995, 996, 997, 998, 999, 1000.

CREATES THE NATURAL WAIST.
LARGE THROUGH THE HIPS AND THIGHS.
SLIGHTLY TAPERED LEG.

CASUAL MALE
retail group inc.

CASUAL MALE XL • ROCHESTER CLOTHING • JARED M. • SHOES XL • LIVING XL • B&T FACTORY DIRECT



INTRODUCING
OAK HILL
Established 1972

An icon of heritage.

Experience our newest line of classics
you're sure to love. Distinctive styles,
luxuriously crafted—all in rich, fall colors
and fashioned from the finest fabrics.

CASUAL MALE
retail group inc.

CASUAL MALE XL • ROCHESTER CLOTHING • JARED M. • SHOES XL • LIVING XL • B&T FACTORY DIRECT

Oak Hill™ premium pants—our newest twills, built to last
 stain and wrinkle resistant, in a variety of colors, perfect for any day of the week

TRADITIONAL



- WAIST-BELAILED™ featuring a strong elastic panel that stretches up to 2"
- STAIN RESISTANT so everyday spills roll right off
- NO IRONING! No more ironing pressure marks
- COLORFAST so these pants stay vibrant color after every washing
- PERMANENT CREASE so you'll always look sharp
- CRISP FINISHING so keep your shirt tucked in
- SUPER SOFT TOUCH for comfort on the road or home
- UNUSUALLY LIGHT FABRIC that feels good in the wash
- INTERIOR DETAILING that saves 60-day cartons

Order anytime, toll-free: 1.800.747.8219

CASUAL MALE
 retail group inc.

CASUAL MALE XL • ROCHESTER CLOTHING • JARED M. • SHOES XL • LIVING XL • B&T FACTORY DIRECT

Multi Channel Shopping In-store, Catalog & Online

CASUAL | MALE XL

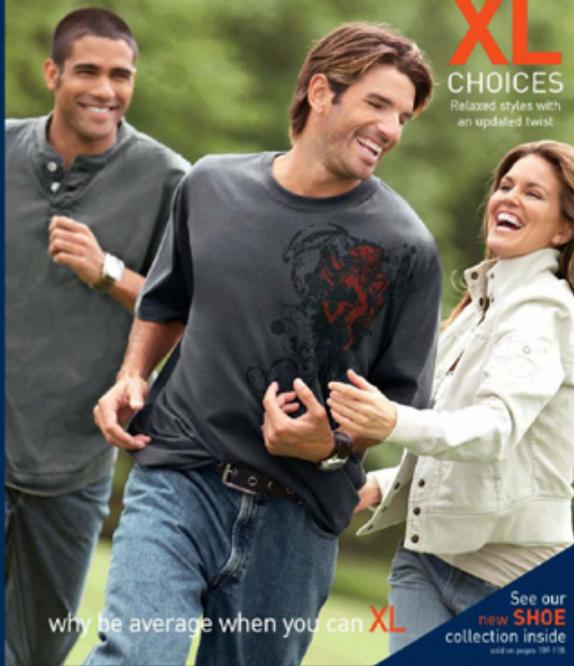
CASUAL | MALE
retail group inc.

CASUAL MALE XL • ROCHESTER CLOTHING • JARED M. • SHOES XL • LIVING XL • B&T FACTORY DIRECT

BIG & TALL
FALL 07

CASUAL MALE XL

casualmalexl.com 1.800.767.8219



XL CHOICES
Relaxed styles with an updated twist.

why be average when you can **XL** See our new **SHOE** collection inside visit on pages 189-198.

CASUAL MALE XL

SHOP BY CATEGORY STORES WISH LIST MY ACCOUNT CHECK OUT CART CART IS EMPTY

USERNAME: _____ PASSWORD: _____ [Login](#)

QUICK ORDER
Enter item # _____
SEARCH

Category
 Shirts
 Pants & Jeans
 Activewear
 Outerwear
 Sweaters & Vests
 Suit Separates
 Sport Coats
 Footwear
 Sleepwear
 Underwear
 Accessories
 Fragrances

Brands
 52% BLUE
 Calvin Klein/CK Jeans
 Carhartt Inc.
 College Teams
 Cutter & Buck
 Hush 0&0
 Izod
 Levi's/Levi's
 MLB
 Nautilus/Nautilus Jeans
 NIJ
 Oak Hill
 Polo Ralph Lauren
 Reebok
 Stearns
 Symply

Special
 New Arrivals
 Sale & Clearance
 Buy 2 and Save

GET INTO THE action WITH REEBOK NFL GEAR! >SHOP NOW

TEAM FAVORITES IN-STORE & ONLINE

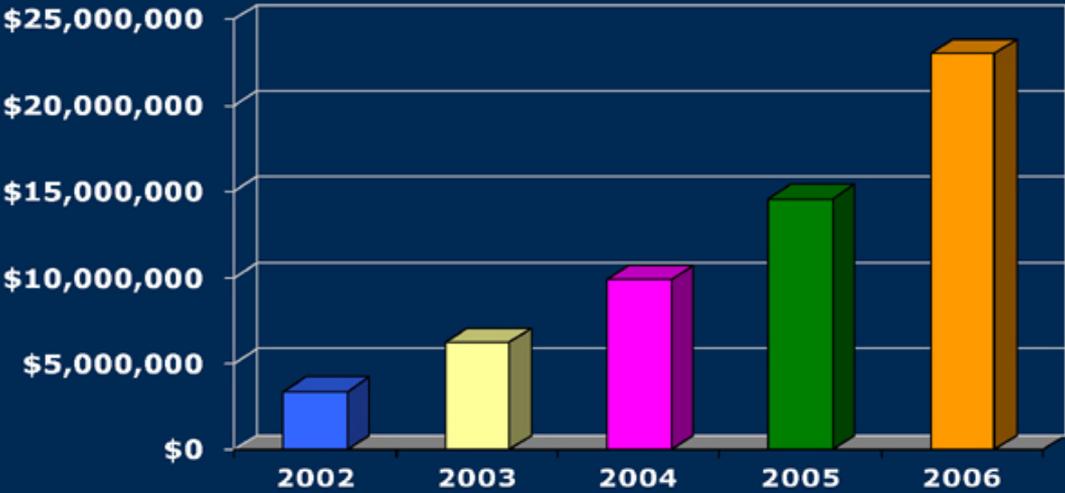
shop REEBOK > SHOP REEBOK

SHOES XL LivingXL BT ROCHESTER BIG & TALL

CASUAL MALE retail group inc.

CASUAL MALE XL • ROCHESTER CLOTHING • JARED M. • SHOES XL • LIVING XL • B&T FACTORY DIRECT

Casual Male Internet Sales by Year



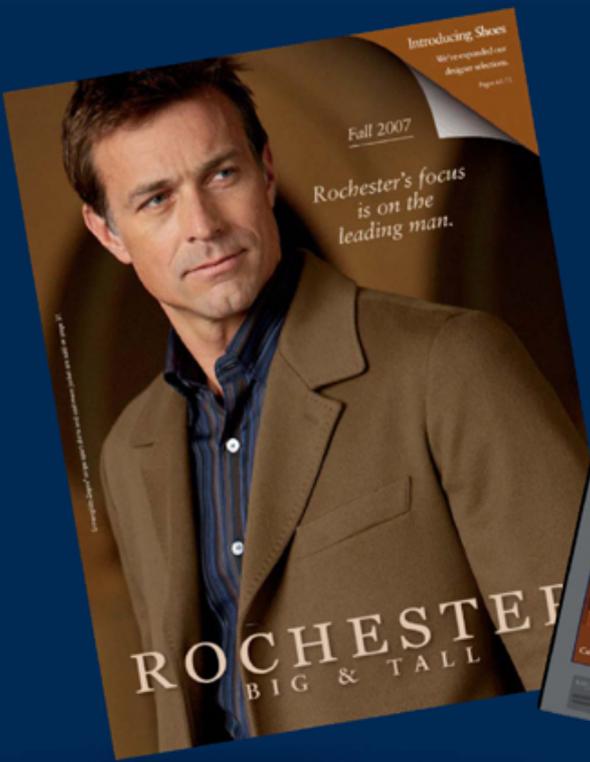
CASUAL MALE
retail group inc.

CASUAL MALE XL • ROCHESTER CLOTHING • JARED M. • SHOES XL • LIVING XL • B&T FACTORY DIRECT

ROCHESTER CLOTHING

CASUAL | MALE
retail group inc.

CASUAL MALE XL • ROCHESTER CLOTHING • JARED M. • SHOES XL • LIVING XL • B&T FACTORY DIRECT

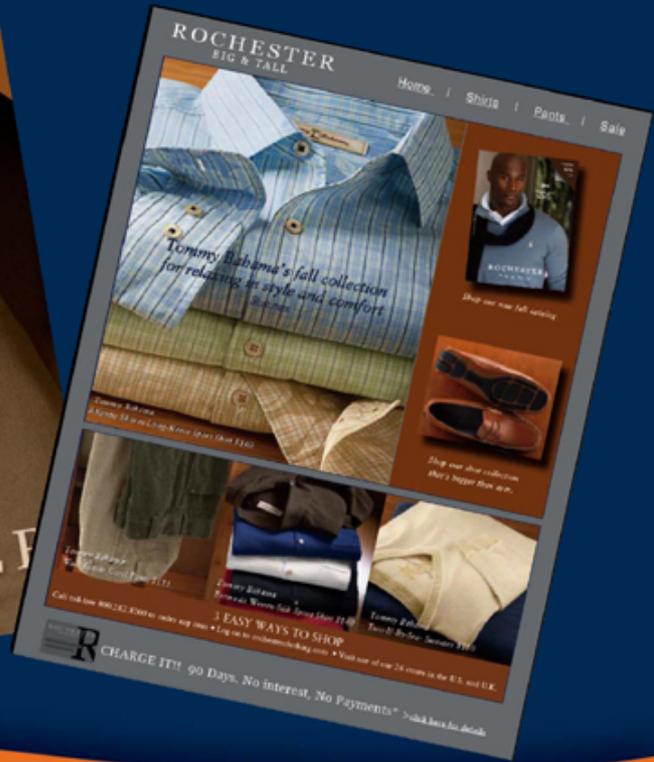


Introducing Sheets
We've expanded our
designer selections.
Pages 11-15

Fall 2007

Rochester's focus
is on the
leading man.

ROCHESTER
BIG & TALL



CASUAL MALE
retail group inc.

CASUAL MALE XL • ROCHESTER CLOTHING • JARED M. • SHOES XL • LIVING XL • B&T FACTORY DIRECT

Rochester

- Targets the higher income consumer within the big and tall market
 - \$100,000 per year average salary
- 26 store locations in downtown major metropolitan areas and upscale suburbs
 - Average store size: 7,250 square feet
 - Average sales / square foot: \$327
- Stores carry higher-end designer product
- Average transaction size: \$300

Locations



Rochester Brands



tricots st raphael



CASUAL MALE
retail group inc.

CASUAL MALE XL • ROCHESTER CLOTHING • JARED M. • SHOES XL • LIVING XL • B&T FACTORY DIRECT



CASUAL | MALE
retail group inc.

CASUAL MALE XL • ROCHESTER CLOTHING • JARED M. • SHOES XL • LIVING XL • B&T FACTORY DIRECT

Jared M.

CASUAL | MALE
retail group inc.

CASUAL MALE XL • ROCHESTER CLOTHING • JARED M. • SHOES XL • LIVING XL • B&T FACTORY DIRECT

Jared M.

- Three areas of opportunity for growth of Jared M. concept
- Custom Clothing
 - Rochester is underdeveloped in custom clothing (3.5% of sales)
 - Jared M. custom shops will contribute to the contemporary portion of this opportunity
 - New Showroom/Production facility in lower Manhattan will also support custom clothing
- Athlete clientele growth
 - Jared M. has solid NBA athlete clientele
 - Project other athlete clientele opportunities in NFL, MLB, NHL, etc.
- Exclusive Collection for Rochester Big & Tall
 - Store, catalog and web channels





CASUAL MALE
retail group inc.

CASUAL MALE XL • ROCHESTER CLOTHING • JARED M. • SHOES XL • LIVING XL • B&T FACTORY DIRECT