SEC Form 3

FORM 3

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

OMB APPROVAL OMB Number: 3235-0104

Estimated average burden hours per response: 0.5

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

| 1. Name and Address of Reporting Person* Sockolov Robert L | 2. Date of Event Requiring Stateme (Month/Day/Year) | ent 🛛 | 3. Issuer Name and Ticker or Trading Symbol <u>CASUAL MALE RETAIL GROUP INC</u> [CMRG] | | | | | |
|--|---|--------------------|--|---|------------------------|---|---|--|
| (Last) (First) (Middle) | _ 10/29/2004 | | 4. Relationship of Reporting Person(s) to Issuer (Check all applicable) | | | 5. If Amendment, Date of Original Filed (Month/Day/Year) | | |
| (Street) | _ | | X Director X Officer (give title below) CEO of Rochester | 10% Owner Other (specify below) Division | | 6. Individual or Joint/Group Filing (Check Applicable Line) X Form filed by One Reporting Person Form filed by More than One Reporting Person | | |
| (City) (State) (Zip) | | | | | | Reporting P | erson | |
| Table I - Non-Derivative Securities Beneficially Owned | | | | | | | | |
| 1. Title of Security (Instr. 4) | | | Amount of Securities neficially Owned (Instr. 4) | | | 4. Nature of Indirect Beneficial Ownership (Instr. 5) | | |
| Common Stock, \$.01 par value | | | 20,000 | D | | | | |
| Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities) | | | | | | | | |
| 1. Title of Derivative Security (Instr. 4) | 2. Date Exerci Expiration Dat (Month/Day/Ye | te | 3. Title and Amount of Securi Underlying Derivative Securi | | | e Form: | 6. Nature of Indirect Beneficial Ownership (Instr. 5) | |
| Explanation of Responses: | | Expiration Date | Title | Amount or Number of Shares | Derivative Security | Direct (D) or Indirect (I) (Instr. 5) | | |

Remarks:

Exhibit List: Exhibit 24 - Confirming Statement

Dennis R. Hernreich Attorney-11/02/2004

in-Fact for Robert L. Sockolov

** Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 5 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.

CONFIRMING STATEMENT

This Statement confirms that the undersigned, Robert L. Sockolov, has authorized and designated David A. Levin and Dennis R. Hernreich to execute and file on the undersigned's behalf all Forms 3, 4 and 5 (including any amendments thereto) that the undersigned may be required to file with the United States Securities and Exchange Commission as a result of the undersigned's ownership of or transactions in securities of Casual Male Retail Group, Inc. The authority of David A. Levin and Dennis R. Hernreich under this Statement shall continue until the undersigned is no longer required to file Forms 3, 4 and 5 with regard to the undersigned's ownership of or transactions in the securities of Casual Male Retail Group, Inc., unless earlier revoked in writing. The undersigned acknowledges that David A. Levin and Dennis R. Hernreich are not assuming any of the undersigned's responsibilities to comply with Section 16 of the Securities Exchange Act of 1934.

Date: October 22, 2004

By: /s/ ROBERT L. SOCKOLOV Name: ROBERT L. SOCKOLOV

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