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**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION**  
Washington, D.C. 20549

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**FORM 8-K**

**CURRENT REPORT**

**PURSUANT TO SECTION 13 OR 15(d) OF THE  
SECURITIES EXCHANGE ACT OF 1934**

Date of Report (Date of earliest event reported): April 7, 2005

0-15898  
(Commission File Number)

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**CASUAL MALE RETAIL GROUP, INC.**

(Exact name of registrant as specified in its charter)

**Delaware**  
(State of Incorporation)

**04-2623104**  
(IRS Employer  
Identification Number)

**555 Turnpike Street, Canton, Massachusetts 02021**  
(Address of registrant's principal executive office)

**(781) 828-9300**  
(Registrant's telephone number)

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Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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**ITEM 7.01 - Regulation FD Disclosure**

Casual Male Retail Group, Inc. (the "Company") is scheduled to present at the Sidoti & Company, LLC, Ninth Annual New York Emerging Growth Institutional Investor Forum on April 7, 2005. A copy of the slides to be presented are attached to this report as Exhibit 99.1, which slide presentation is incorporated by reference herein.

The slide presentation contained in the exhibit includes statements intended as "forward-looking statements," which are subject to the cautionary statement about forward-looking statements set forth in the exhibit. The slide presentation is being furnished, not filed, pursuant to Regulation FD. Accordingly, the slide presentation will not be incorporated by reference into any registration statement filed by the Company under the Securities Act of 1933, as amended, unless specifically identified therein as being incorporated therein by reference. The furnishing of the slide presentation is not intended to, and does not, constitute a determination or admission by the Company that the information in the slide presentation is material or complete, or that investors should consider this information before making an investment decision with respect to the Company.

**ITEM 9.01 - FINANCIAL STATEMENTS AND EXHIBITS**

(c) Exhibits

<u>Exhibit No.</u>	<u>Description</u>
99.1	Presentation dated April 4, 2005

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

CASUAL MALE RETAIL GROUP, INC.

By: /S/ DENNIS R. HERNREICH

Name: Dennis R. Hernreich

Title: Executive Vice President  
and Chief Financial Officer

Date: April 7, 2005



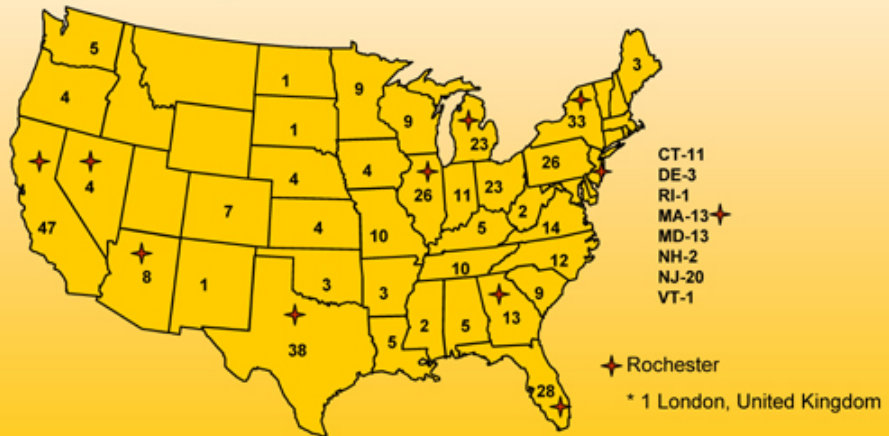
4/04/05

# The CMRG Story

- Undisputed leader within a \$6 billion men's specialty big & tall apparel arena
- Dominant player within specialty big & tall space with 65% market share
- Increased opportunity to consolidate a fragmented market by focused merchandising initiatives and advanced marketing techniques
- Focused growth & profitability for Casual Male Big & tall and Rochester Big & Tall Businesses.

# Business Overview

- Casual Male Big & Tall and Rochester Clothing are the nation's largest specialty retailers of big & tall clothing with 522 stores in 44 states and UK
- A highly fragmented marketplace combined with rapidly growing big & tall population creates opportunity for store growth to 600-700 stores



# Comp Store Trend

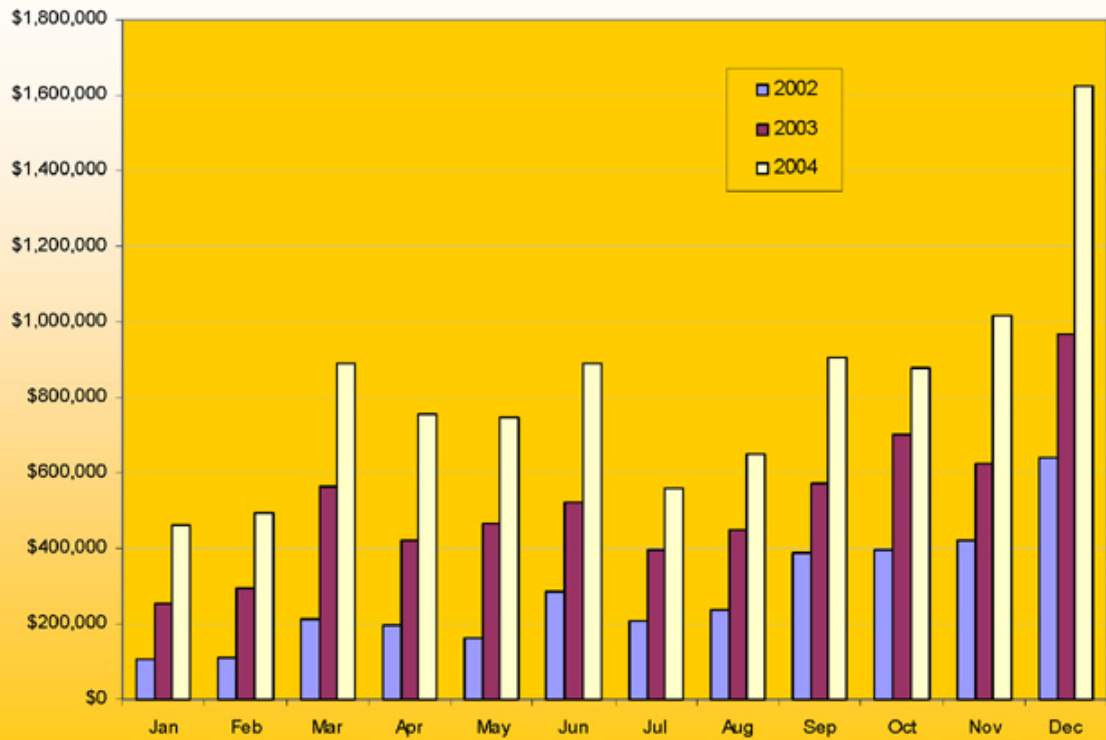


# Traffic Counts

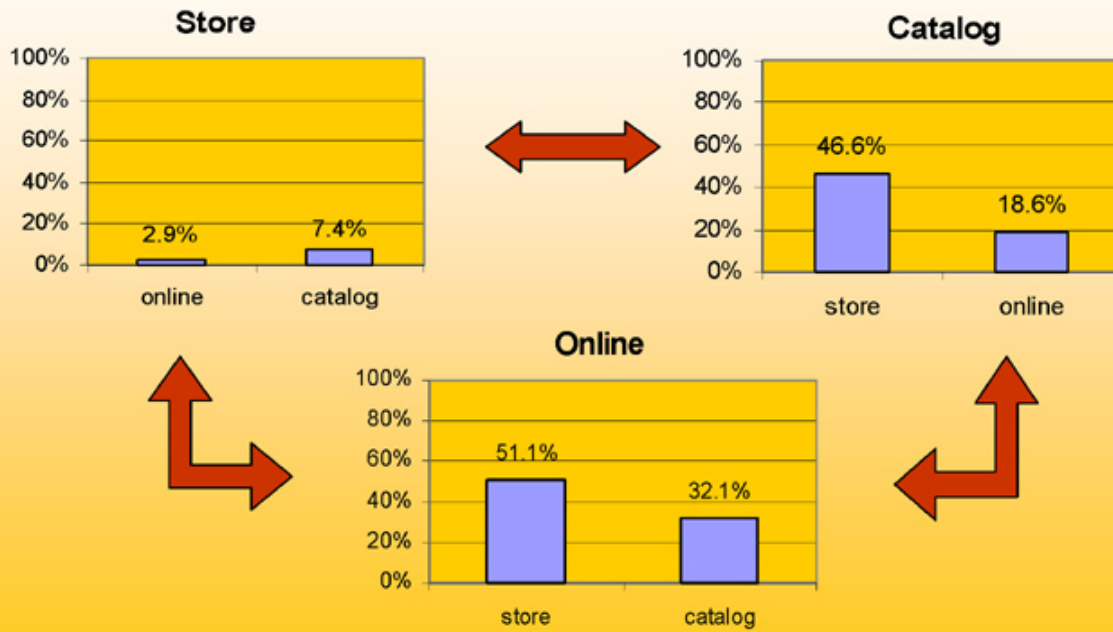




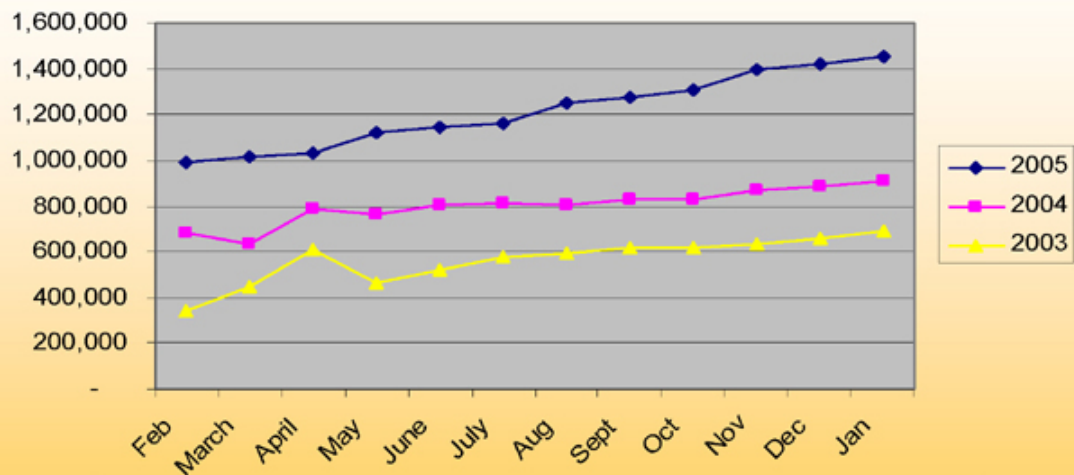
# Internet Sales by Month



# Multi-Channel

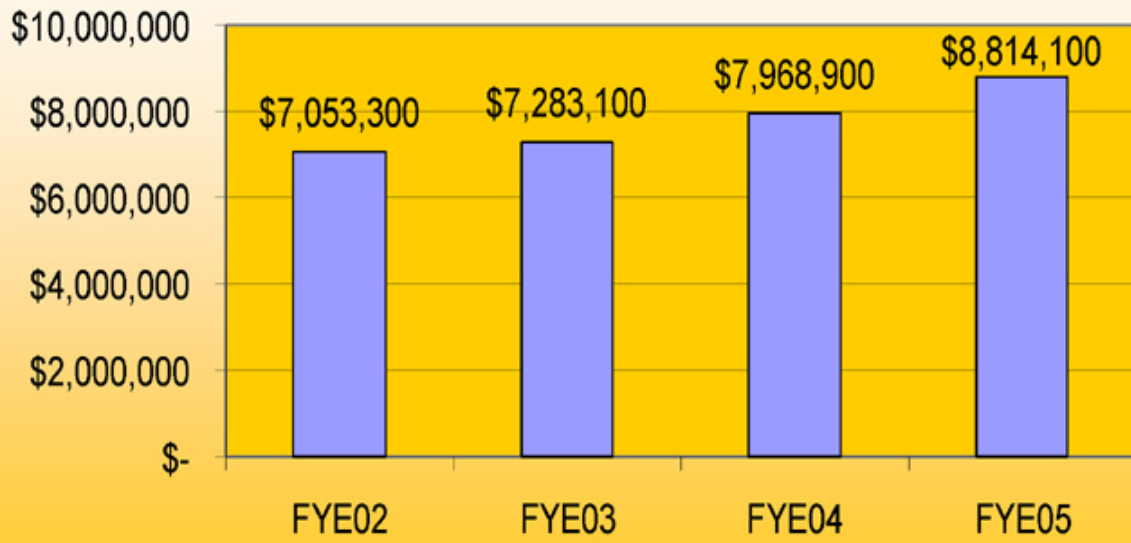


# Email File Growth Rate Comparison 2003-2005



	Feb	Jan	% Change
<b>2005</b>	993,850	1,451,276	<b>+46%</b>
<b>2004</b>	686,100	910,637	<b>+33%</b>
<b>2003</b>	342,619	686,781	<b>+100%</b>

# Store Catalog Sales



# Customer Sales by Channel

Retail Only	\$155.46
Catalog Only	\$190.61
E-commerce Only	\$161.74
Retail & Catalog	\$429.60
Retail & E-commerce	\$450.19
Catalog & E-commerce	\$443.78
Retail & Catalog & E-commerce	\$706.62

# trueconvenience

Shop for your entire big & tall wardrobe all in one store—only at Casual Male Big & Tall. We're brands like

**Geoffrey Beane® • Knight® • Izod® • Polo Jeans Co.™ • Reebok®  
Comfort Zone by George Foreman® • Harbor Bay® • Levi's® • Dockers®**

Sizes 1X-6X, 5LT-6LT, 50-60 regular and long, pant waists 44-60 with inseams 30-34, plus shoes in sizes 11-15 wide. Visit your new Casual Male Big & Tall store today...we have just what a big guy needs!



## 3 easy ways to shop

- Casual Male Big & Tall stores**
  - Over 400 stores nationwide
  - Sizes 1X-6X & 5LT-6LT
  - Waist sizes 42-60, inseams 30-34
  - To find a store near you, call 1-800-THEBIG
- Casual Male Big & Tall Catalog**
  - More selection with sizes 1X-6X & 5LT-6LT plus extended shoe sizes
  - Choose from over 300 big & tall styles
  - To request a catalog, call 1-800-767-0319
- casualmale.com**
  - Newly redesigned online store
  - Easier to navigate
  - Log on 24 hours a day 7 days a week

**Casual Male**  
BIG & TALL

For a store near you call:  
**1.800.THINKBIG**

For a catalog call:  
**1.800.767.0319**

Visit our website:  
**casualmale.com**

Shop by catalog:  
**1.800.767.0319**

Request Catalog  
via Phone  
Paid  
Thank You Big & Tall

Reserve and style for pickup in store. Shipping by Fedex. Please allow 4-6 weeks.



spring  
2005

Preferred Guest Card  
now thru Tuesday, March 15th  
**10% off**  
with this card  
your next outfit  
in-store | online | by phone  
casualmale.com | 1.800.767.0319  
**10% OFF**  
BIG & TALL



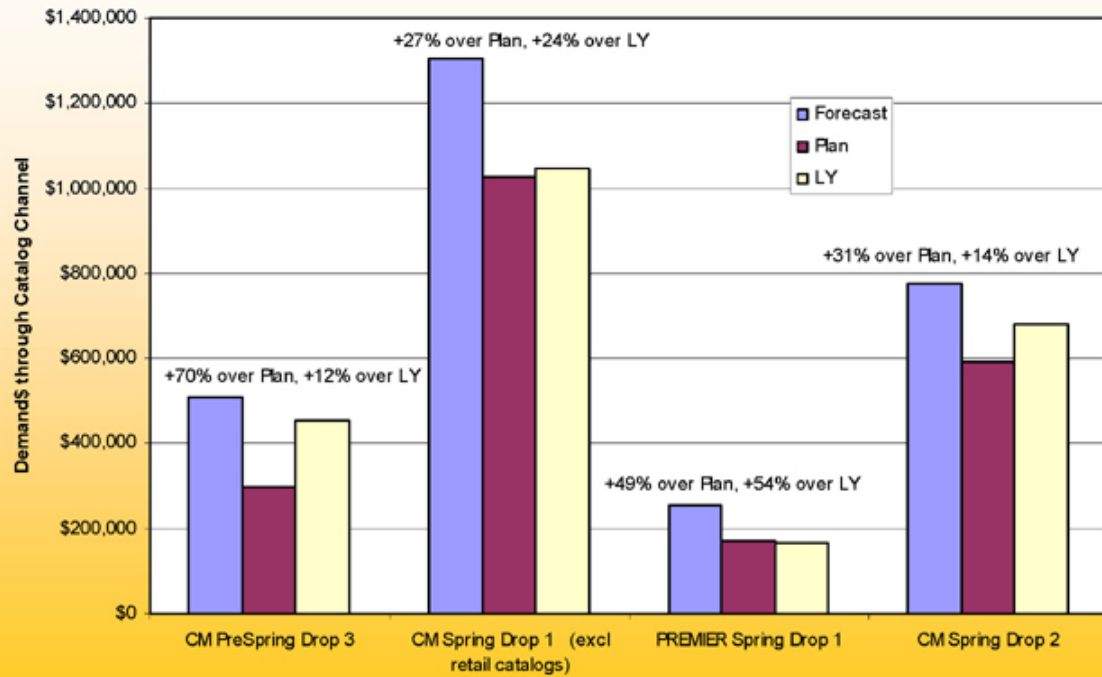
We're bringing the **store** to you!

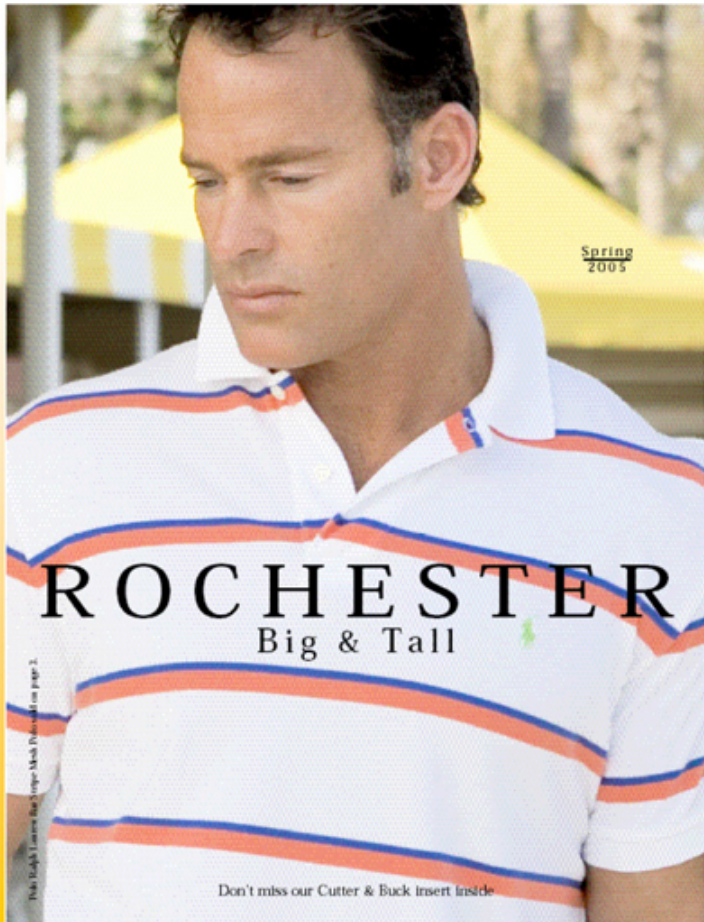
**Casual Male**  
BIG & TALL

1.800.767.0319 • casualmale.com

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# Recent Catalog Performance





Spring  
2005

# ROCHESTER

Big & Tall

Photo: [unreadable] / [unreadable]

Don't miss our Cutter & Buck insert inside



# Rochester Big & Tall Transaction

- 21 U.S. stores; 1 in London
- Total revenue \$65.0M
- Average sales per store            \$2.3M            vs            CM \$650,000
- Average retail price per item       \$100            vs            CM \$30
- Average transaction                 \$400            vs            CM \$75
- Average store sq. footage            7,500sq. ft. vs            CM 3,500 sq. ft
- Audited EBIDTA of \$3.3M



# Benefits to CMRG

- Combined entities give CMRG 65% market share of specialty retail sector
- Not a turn around – accretive to earnings in year one
- Synergies will increase gross margin, reduce overhead costs (warehouse, administration, insurance, etc.)
- Comparable multi-channel opportunities to Casual Male
  - Internet/catalog over 20% of sales in less than 3 years
- Store growth opportunities
  - Underserved markets
  - Growth of 5 – 7 stores/yr
  - International opportunities



# Balance Sheet Refinancing

## Post- RBT Acquisition and Levi's and Ecko Sales 3rd Qtr, 2004

	3rd Quarter, 2004			Post- RBT Acquisition and Levi Sale Year-end 2004		
	Average Debt Balance	Annualized Interest	Average Rate	Average Debt Balance	Annualized Interest	Average Rate
5% due 2007	\$ 7.60	\$ 0.38	5.0%	\$ 7.60	\$ 0.38	5.0%
9% Mortgage Note	\$ 10.10	\$ 0.91	9.0%	\$ 10.10	\$ 0.91	9.0%
Credit Facility	\$ 35.80	\$ 1.58	4.4%	\$ 20.00	\$ 0.88	4.4%
Term Loan	\$ -	\$ -		\$ 7.50	\$ 0.56	7.5%
New Sr. Sub. Convert.	\$ 100.00	\$ 5.00	5.0%	\$ 100.00	\$ 5.00	5.0%
	<u>\$ 153.50</u>	<u>\$ 7.86</u>	<u>5.1%</u>	<u>\$ 145.20</u>	<u>\$ 7.73</u>	<u>5.3%</u>

# Forward - Looking Statement

Any remarks that we make today about future expectations, plans and prospects for Casual Male Retail Group, Inc. which are not historical facts, are forward-looking statements that involve risks and uncertainties. For a discussion of such risks and uncertainties, which could cause the Company's actual results to differ from those contained in the forward-looking statements, please read the section entitled "Forward-Looking Statements" in the Company's most recent Form 10-K and Form 10-Q and the Form 8-K filed on April 14, 2004 with the Securities and Exchange Commission.



Casual Male Retail Group

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